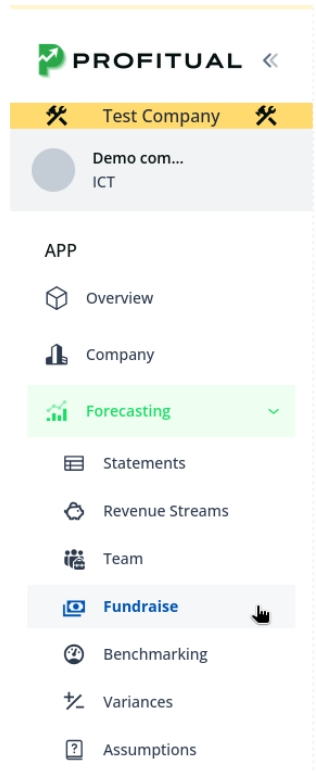
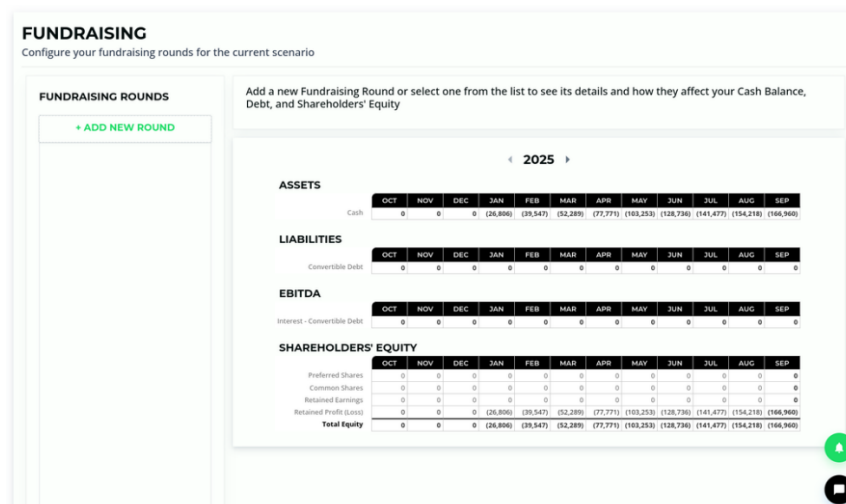


How To: Add Fundraising Rounds to your Forecast

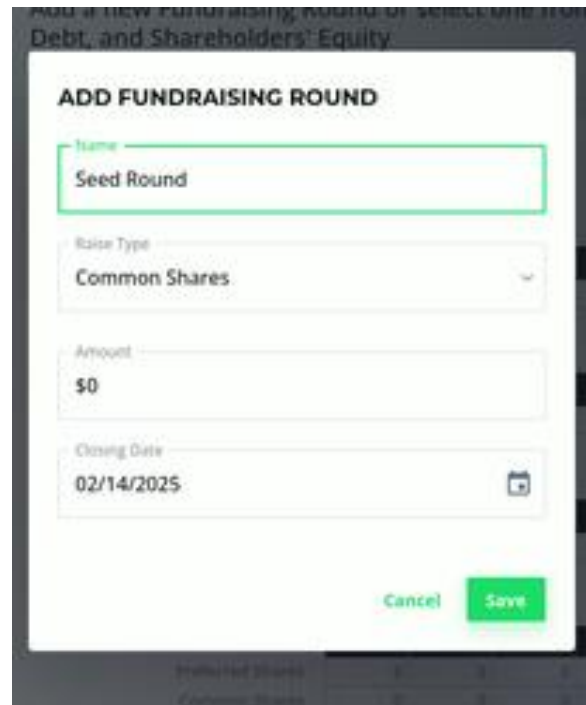
1. You can find the Fundraising page in the sidebar under Forecasts.



2. The Fundraising page features a list of Fundraising Rounds on the left and a slice of your Balance Sheet and Income Statement on the right. This is where you'll add, edit, and delete your Forecast's Fundraising Rounds and see how they affect your statements.



3. Clicking on “Add New Round” opens a form to create a new Fundraising Round. Here you can give the round a name, a type (either Common Shares, Preferred Shares, or Convertible Debt), an Amount, and a Closing Date.



The screenshot shows a mobile application interface for adding a new fundraising round. The form is titled "ADD FUNDRAISING ROUND" and is set against a dark background. It contains four input fields: "Name" with the value "Seed Round", "Raise Type" with the value "Common Shares", "Amount" with the value "\$0", and "Closing Date" with the value "02/14/2025". At the bottom right of the form are two buttons: "Cancel" and "Save".

Field	Value
Name	Seed Round
Raise Type	Common Shares
Amount	\$0
Closing Date	02/14/2025

4. Selecting the Convertible Debt Type will show additional fields. Your Convertible Debt Fundraising Round will have an Interest Rate, and can have a known or unknown Conversion Date.

If your round has a known Conversion Date, then you will have to provide the date as well as the Conversion Type (either Common Shares or Preferred Shares).

ADD FUNDRAISING ROUND

Name
Round A

Raise Type
Convertible Debt

Amount
\$500,000

Closing Date
02/14/2025

TERMS:

Do you have a known Conversion Date? ☐

Annual Interest Rate (%)
10

Cancel Save

ADD FUNDRAISING ROUND

Name
Round A

Raise Type
Convertible Debt

Amount
\$500,000

Closing Date
02/14/2025

TERMS:

Do you have a known Conversion Date? ☒

Annual Interest Rate (%)
10

Conversion Date
03/31/2026

Conversion Type
Preferred Shares

Cancel Save

- After adding your new round it will be selected in the list, which loads its details on the right, as well as highlighting where and how this Fundraising Round has affected your Cash and Balance Sheet.

FUNDRAISING ROUNDS

+ ADD NEW ROUND

Feb '25

Seed Round

\$250,000

DETAILS FOR SEED ROUND:

Name

Seed Round

Raise Type

Common Shares

Amount

\$250,000

Closing Date

02/14/2025

2025

ASSETS

Cash

OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
0	0	0	(26,806)	210,453	197,711	172,229	146,747	121,264	108,523	95,782	83,040

LIABILITIES

Convertible Debt

OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
0	0	0	0	0	0	0	0	0	0	0	0

EBITDA

Interest - Convertible Debt

OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
0	0	0	0	0	0	0	0	0	0	0	0

SHAREHOLDERS' EQUITY

Preferred Shares

Common Shares

Retained Earnings

Retained Profit (Loss)

Total Equity

OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	0	250,000	250,000	250,000	250,000	250,000	250,000	250,000	250,000
0	0	0	0	0	0	0	0	0	0	0	0
0	0	0	(26,806)	(39,547)	(52,289)	(77,771)	(103,253)	(128,736)	(141,477)	(154,218)	(166,960)
0	0	0	(26,806)	210,453	197,711	172,229	146,747	121,264	108,523	95,782	83,040

6. If you've added a Convertible Debt Round, you'll be able to see in the tables how we automatically calculate the interest. This includes prorating the interest if your first and/or last months aren't full months.

Name

Round A

Raise Type

Convertible Debt

Amount

\$500,000

Closing Date

11/15/2024

TERMS:

Do you have a known Conversion Date? ☐

Annual Interest Rate (%)

10

2025

ASSETS

	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Cash	0	502,083	506,250	483,611	725,036	716,461	695,146	673,830	652,514	643,939	635,365	626,790

LIABILITIES

	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Convertible Debt	0	502,083	506,250	510,417	514,583	518,750	522,917	527,083	531,250	535,417	539,583	543,750

EBITDA

	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Interest - Convertible Debt	0	(2,083)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)

SHAREHOLDERS' EQUITY

	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Preferred Shares	0	0	0	0	0	0	0	0	0	0	0	0
Common Shares	0	0	0	0	250,000	250,000	250,000	250,000	250,000	250,000	250,000	250,000
Retained Earnings	0	0	0	0	0	0	0	0	0	0	0	0
Retained Profit (Loss)	0	(2,083)	(6,250)	(37,223)	(54,131)	(71,039)	(100,688)	(130,337)	(159,986)	(176,894)	(193,802)	(210,710)
Total Equity	0	(2,083)	(6,250)	(37,223)	195,869	178,961	149,312	119,663	90,014	73,106	56,198	39,290

Name

Round A

Raise Type

Convertible Debt

Amount

\$500,000

Closing Date

11/15/2024

TERMS:

Do you have a known Conversion Date? ☒

Annual Interest Rate (%)

10

Conversion Date

06/15/2025

Conversion Type

Preferred Shares

2025

ASSETS

	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Cash	0	502,083	506,250	483,611	725,036	716,461	695,146	673,830	650,431	637,689	624,948	612,207

LIABILITIES

	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Convertible Debt	0	502,083	506,250	510,417	514,583	518,750	522,917	527,083	0	0	0	0

EBITDA

	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Interest - Convertible Debt	0	(2,083)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(2,083)	0	0	0

SHAREHOLDERS' EQUITY

	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Preferred Shares	0	0	0	0	0	0	0	0	529,167	529,167	529,167	529,167
Common Shares	0	0	0	0	250,000	250,000	250,000	250,000	250,000	250,000	250,000	250,000
Retained Earnings	0	0	0	0	0	0	0	0	0	0	0	0
Retained Profit (Loss)	0	(2,083)	(6,250)	(37,223)	(54,131)	(71,039)	(100,688)	(130,337)	(157,903)	(170,644)	(183,385)	(196,126)
Total Equity	0	(2,083)	(6,250)	(37,223)	195,869	178,961	149,312	119,663	621,264	608,523	595,782	583,040

7. All fields in the Details section can be edited and after you save you can see how the effects on your statements have changes as well.

DETAILS FOR SEED ROUND:

Name

Initial Investment

Raise Type

Preferred Shares

Amount

\$249,999

Closing Date

12/01/2024

◀ 2025 ▶

ASSETS

Cash

OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
0	502,083	506,250	483,611	725,036	716,461	695,146	673,830	652,514	643,939	635,365	626,790

LIABILITIES

Convertible Debt

OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
0	502,083	506,250	510,417	514,583	518,750	522,917	527,083	531,250	535,417	539,583	543,750

EBITDA

Interest - Convertible Debt

OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
0	(2,083)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)

SHAREHOLDERS' EQUITY

Preferred Shares	0	0	0	0	0	0	0	0	0	0	0
Common Shares	0	0	0	0	250,000	250,000	250,000	250,000	250,000	250,000	250,000
Retained Earnings	0	0	0	0	0	0	0	0	0	0	0
Retained Profit (Loss)	0	(2,083)	(6,250)	(37,223)	(54,131)	(71,039)	(100,688)	(130,337)	(159,986)	(176,894)	(193,802)
Total Equity	0	(2,083)	(6,250)	(37,223)	195,869	178,961	149,312	119,663	90,014	73,106	56,198

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✔ You successfully saved your Fundraising Event!

the current scenario

DETAILS FOR INITIAL INVESTMENT:

Name

Initial Investment

Raise Type

Preferred Shares

Amount

\$249,999

Closing Date

12/01/2024

◀ 2025 ▶

ASSETS

Cash

OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
0	502,083	756,249	733,610	725,035	716,460	695,145	673,829	652,513	643,938	635,364	626,789

LIABILITIES

Convertible Debt

OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
0	502,083	506,250	510,417	514,583	518,750	522,917	527,083	531,250	535,417	539,583	543,750

EBITDA

Interest - Convertible Debt

OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
0	(2,083)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)

SHAREHOLDERS' EQUITY

Preferred Shares	0	0	249,999	249,999	249,999	249,999	249,999	249,999	249,999	249,999	249,999
Common Shares	0	0	0	0	0	0	0	0	0	0	0
Retained Earnings	0	0	0	0	0	0	0	0	0	0	0
Retained Profit (Loss)	0	(2,083)	(6,250)	(37,223)	(54,131)	(71,039)	(100,688)	(130,337)	(159,986)	(176,894)	(193,802)
Total Equity	0	(2,083)	243,749	212,776	195,868	178,960	149,311	119,662	90,013	73,105	56,197

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8. You can delete Fundraising Rounds from the list on the left, and you will see its values removed from your Statements as well.

FUNDRAISING ROUNDS

+ ADD NEW ROUND

Nov '24

Round A

\$500,000

Dec '24

Initial Investment

\$249,999

Scenarios

Active Scenario: Default

Fundraising Event deleted.

FUNDRAISING ROUNDS

+ ADD NEW ROUND

Nov '24

Round A

\$500,000

Add a new Fundraising Round or select one from the list to see its details and how they affect your Cash Balance, Debt, and Shareholders' Equity

2025

ASSETS

	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Cash	0	502,083	506,250	483,611	475,036	466,461	445,146	423,830	402,514	393,939	385,365	376,790

LIABILITIES

	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Convertible Debt	0	502,083	506,250	510,417	514,583	518,750	522,917	527,083	531,250	535,417	539,583	543,750

EBITDA

	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Interest - Convertible Debt	0	(2,083)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)	(4,167)

SHAREHOLDERS' EQUITY

	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Preferred Shares	0	0	0	0	0	0	0	0	0	0	0	0
Common Shares	0	0	0	0	0	0	0	0	0	0	0	0
Retained Earnings	0	0	0	0	0	0	0	0	0	0	0	0
Retained Profit (Loss)	0	(2,083)	(6,250)	(37,223)	(54,131)	(71,039)	(100,688)	(130,337)	(159,986)	(176,894)	(193,802)	(210,710)
Total Equity	0	(2,083)	(6,250)	(37,223)	(54,131)	(71,039)	(100,688)	(130,337)	(159,986)	(176,894)	(193,802)	(210,710)